

Meaningful Connections & Peer Support

Our community is your community. Build trusted relationships with peers who understand your goals and challenges:

- ➔ **[Online Discussion Community](#) & [Searchable Member Directory](#):** Ask questions, share experiences, and connect with funders who “get” your work.
- ➔ **[Peer Networks & Roundtables](#):** Join in-person or virtual groups tailored for CEOs, operations staff, first hires, or funders spending down.
- ➔ **[One-to-One Peer Connections](#):** Curated introductions to members who have been in your shoes. Let us know what you’re looking for and we’ll make the match!
- ➔ **[Regional Gatherings](#):** Connect with fellow funders in communities across the country.
- ➔ **[Catalytic Philanthropy Podcast](#):** Hear from some of the most creative, resourceful, and risk-taking funders in the nation as they share candid stories, smart solutions, and the “how-to” behind their impact.
- ➔ **[Directory of Advisors](#):** Find trusted professional partners for all of your investment, technology, programmatic, and operational needs.

Practical Tools & Trusted Guidance

Access what you need—when you need it—to work smarter and stay compliant.

- ➔ **[Benchmarking data](#):** Benchmark your foundation against your peers with our annual *Foundation Operations & Management Report*.
- ➔ **[Expert Q&A Service](#):** Get personalized answers from our experienced staff.
- ➔ **[Sample Documents Library](#):** Save time with templates for policies, job descriptions, board materials, and more.
- ➔ **[Assessments & Toolkits](#):** Strengthen your foundation’s practices with our [10 Minute Impact Assessment](#), [Board Self-Assessment](#), and [Great Funder–Nonprofit Relationships Toolkit](#), just to name a few.
- ➔ **[Publications](#):** Some of our most popular downloads include [The Trustee Handbook](#), [The Foundation Guidebook](#), and the [Advocacy Field Guide](#).

Learning That Meets You Where You Are

From fundamentals to catalytic leadership, we provide year-round opportunities to learn from experts and peers. Grow your knowledge with learning that fits your goals.

- ➔ **[Annual Conference](#):** Gather with 600+ peers for connection and inspiration.
- ➔ **[Catalytic Leadership Academy](#):** Advance beyond trust-based philanthropy to deeper, systems-level impact.
- ➔ **[Next Gen Fellows](#):** A six-month fellowship for emerging philanthropy leaders.
- ➔ **[Webinars](#):** Stay current with regular policy updates, and gain practical insights on investments, governance, and legal compliance from leading industry experts.
- ➔ **[On-Demand Learning](#):** Access courses and trainings anytime—including [Foundation Fundamentals](#), [Investment Essentials](#), [Legal Essentials](#), the [Catalytic Learning Lab](#) for advanced leadership practice, and a full archive of [past webinars](#).

Exclusive Member Savings

In addition to member pricing for Exponent Philanthropy events, trainings, and publications, our membership pays for itself with these other exclusive offers:

- ➔ **Access to Field-Wide Events:** Enjoy exclusive rates and member-only access to partner conferences and trainings.
- ➔ **Insurance Discounts:** Save an average of \$715+ annually on D&O, liability, and cyber coverage through our partnership with USI Affinity.
- ➔ **Software & Technology Discounts:** Streamline your operations and save thousands with partners such as Foundant, Blackbaud, Temelio, and others.

OPTIONAL ADD ONS

Legal Guidance – 10 hours of expert legal counsel for just \$1,150 per year!

A must have for funders who want peace of mind in an ever-shifting legal landscape. Receive timely guidance from expert attorneys who understand the nuances of private foundation rules, philanthropic giving, and nonprofit tax law.

- ➔ **10 Hours of Legal Consultation:** Work directly with attorneys from Arnold & Porter, one of the nation's leading firms advising foundations and nonprofits.
- ➔ **Responsive, Reliable Counsel:** Receive prompt, expert answers on topics such as self-dealing and private foundation compliance, legislative and regulatory reviews, policy advocacy, governance and policy updates, international grantmaking, and more.
- ➔ **Peace of Mind:** Stay confident with expert support as regulations evolve.

Customized Consulting & Meeting Facilitation

For members ready to dig deeper, we offer a variety of specialized research and consulting projects customized to meet your needs:

- ➔ **Grantee & Applicant Perception Survey:** Gather candid feedback from nonprofit partners on your processes, communications, and overall impact. *Pricing starts at \$3,495.*
- ➔ **Custom Salary & Benefits Benchmarking:** Compare your foundation's compensation and benefits to peers through a customized survey and report. *Pricing starts at \$5,995.* Please contact us for custom quotes for your project.
- ➔ **Speaking & Facilitation Services:** Engage Exponent's expert staff as facilitators and speakers for retreats, events, conferences, and strategy sessions. We offer both in-person and virtual presentations, allowing you to choose the format that best suits your audience and location. *Pricing starts at \$1,495.* Please contact us for a custom quote for your event.

Joining Exponent has been one of the best decisions our foundation has ever made. We've paid the nominal fee ten times over for the benefits we receive. Every time I call, everyone is friendly and immediately responsive. It's truly like having extra paid staff who are efficient and extremely qualified, which is beyond helpful for a small-staffed foundation. —SMART FAMILY FOUNDATION