

Organizational Profile

Please take a moment to update any incorrect or incomplete information.

Organization:

Website: Assets:

Year Established: Sunset Year: EIN:

Full Time Staff: # Part Time: # Trustees:

Primary Contact: Title:

Email: Phone:

Primary Address:

Billing Contact: Title:

Email: Phone:

Billing Address:

I'm interested in learning more about:

- | | |
|--|---|
| <input type="checkbox"/> D&O, Liability, and/or Cyber Security Insurance
<i>(average savings \$715/year!)</i> | <input type="checkbox"/> Commissioning a grantee & applicant perception survey/report |
| <input type="checkbox"/> Co-hosting a Regional Gathering in my area | <input type="checkbox"/> Exponent's expert meeting facilitation/speaking |
| <input type="checkbox"/> Commissioning a custom salary/benefits report | <input type="checkbox"/> Exponent presenting at a Board/staff meeting |

Additional Contacts

Your membership grants all of your staff, trustees, and consultants full access to all that we offer! Please complete the information below and be sure to attach a full roster when returning your application

Lead Executive: *Exponent Philanthropy's executive point of contact for your organization and the person who should receive invitations to executive-only programming and retreats.*

Name Title

Email Phone

Board Chair/Lead Trustee: *The person who should receive invitations to trustee-only events and retreats.*

Name Title

Email Phone

Admin Contact: *The point of contact for scheduling requests, keeping records up to date, etc.*

Name Title

Email Phone

2026 Invoice

Currently enrolled in: D&O Insurance?

If you participate in our insurance program, you must renew your membership to continue saving on your premium. (Average annual savings of \$715!)

Signature PLUS
Legal Services?

Includes 10 hours of expert legal services per year (that's just \$115/hour!)

2026 Selections: (please select all that apply)

- \$870 - Signature Membership
- \$2,020 - Signature Membership + Legal Services
- \$ Early adoption of 2027 dues*
- \$ Additional Mission Support**

If every member rounded up their dues to the nearest thousand, it would mean an additional \$250K for our mission!

\$ **2026 TOTAL**

Payment Method

- Check enclosed
- Bill.com (Payment ID: 0186560946470764)
- ACH/Wire
- Credit Card Visa MC AMEX
- Name on card:
- Card Number:
- Expiration: CVV:

*As a 501(c)(3) public charity (EIN 65-0617866), contributions to Exponent Philanthropy, including dues, generally qualify as an administrative expense for private foundations and may count toward your annual minimum distribution. ** Dues cover less than 40% of our annual operating expenses. Please consider a donation above dues to support our mission and services.

A Note about 2027 Dues:

After a year of thoughtful work by our Membership Committee – and with input from more than 350 member organizations – **beginning in January 2027, we will launch a new asset-based dues structure.** While **2026 rates remain unchanged, early adoption of the new rates is welcome and appreciated.** Please help us celebrate our 30th anniversary as we work to build a strong foundation for the next 30 years!

New Dues Chart - Effective January 2027			
Average Assets over last 3 years	2027 Dues	Average Assets over last 3 years	2027 Dues
<\$5M	\$870	\$75M-\$99.9M	\$4,000
\$5M-\$9.9M	\$1,000	\$100M-\$124.9M	\$5,000
\$10M-\$14.9M	\$1,250	\$125M-\$149.9M	\$6,000
\$15M-\$19.9M	\$1,500	\$150M-\$199.9M	\$7,000
\$20M-\$29.9M	\$1,750	\$200M-\$299.9M	\$8,000
\$30M-\$49.9M	\$2,000	\$300M-\$499.9M	\$9,000
\$50M-\$74.9M	\$3,000	\$500M+	\$10,000

Please return your completed application to:

Exponent Philanthropy | P.O. Box 65607 | Washington, DC 20035-5607

Questions? Please contact Brian Bates, at 202-580-6574 or membership@exponentphilanthropy.org.