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## Exponent Philanthropy Releases Updated *Foundation Guidebook*

[Washington, DC, December 3, 2024] – Exponent Philanthropy is excited to announce the release of its updated Foundation Guidebook, a practical resource for foundations with lean operations. This new edition offers tools, expert advice, and ready-to-use resources to help foundations operate efficiently and maximize their impact.

Designed for foundation boards, administrators, and executive directors—especially those new to philanthropy—the guidebook provides direction on strategic focus, governance, and grantmaking. It covers essential topics such as governance policies, tax and legal compliance, investment strategies, and streamlined administration, with contributions from Glenmede and Arnold & Porter.

### Highlights of the Updated Guidebook:

- **Focused Strategies:** Tips for achieving measurable philanthropic impact.
- **Governance Guidance:** Tools for defining board roles and decision-making.
- **Legal and Tax Compliance:** Advice on excise taxes, avoiding self-dealing, and IRS requirements.
- **Sample Policies:** Ready-to-use templates for compliance and conflict management.
- **Financial Oversight:** Investment and management tips for responsible operations.

This edition addresses modern challenges and includes expanded resources, sample documents, and best practices for quick reference. The Foundation Guidebook is now available for purchase on the [Exponent Philanthropy website](#).

### About Exponent Philanthropy

Exponent Philanthropy is the largest association of funders with lean operations, including private, corporate, and community foundations, charitable trusts, families, individual donors, and giving circles. For nearly 30 years, we've helped funders make an impact with resources, peer connections, and valuable guidance. Visit [exponentphilanthropy.org](http://exponentphilanthropy.org) to learn more and explore membership opportunities.